



Tracie Kim

Mortgage Planner

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Personal Information

Borrower:

Name: _____

Social Security Number: _____ Date of Birth: _____

Phone Number: _____

Married: Yes ___ No ___

Alimony: Yes ___ No ___ If Yes, amount: _____

Child Support: Yes ___ No ___ If Yes, amount: _____

US Citizen ___ Resident Alien ___ Non-Perm Resident Alien ___

Occupying Property: Yes ___ No ___

Co-borrower:

Name: _____

Social Security Number: _____ Date of Birth: _____

Phone Number: _____

Married: Yes ___ No ___

Alimony: Yes ___ No ___ If Yes, amount: _____

Child Support: Yes ___ No ___ If Yes, amount: _____

US Citizen ___ Resident Alien ___ Non-Perm Resident Alien ___

Occupying Property: Yes ___ No ___

Residence History

Borrower:

Current residence: _____
Number of years: _____ Own: _____ Rent: _____
Mortgage payment: _____ Property tax: _____ Insurance: _____
Landlord Name: _____ Contact #: _____

If Less than 2 Years:

Previous residence: _____
Number of years: _____ Own: _____ Rent: _____
Mortgage payment: _____ Property tax: _____ Insurance: _____
Landlord Name: _____ Contact #: _____

Co-borrower:

Current residence: _____
Number of years: _____ Own: _____ Rent: _____
Mortgage payment: _____ Property tax: _____ Insurance: _____
Landlord Name: _____ Contact #: _____

If Less than 2 Years:

Previous residence: _____
Number of years: _____ Own: _____ Rent: _____
Mortgage payment: _____ Property tax: _____ Insurance: _____
Landlord Name: _____ Contact #: _____

Employment Information

Borrower:

Employer Name: _____
Employer address: _____
Job Title: _____ Type of Business: _____
Start Date: _____ Phone Number: _____
Monthly gross income: _____
Self Employed: Yes _____ No _____ Years in Business: _____

Sole Proprietorship: _____ Partnership: _____ Corporation: _____

If Less than 2 Years:

Employer Name: _____

Employer address: _____

Job Title: _____ Type of Business: _____

Start Date: _____ Phone Number: _____

Monthly gross income: _____

Self Employed: Yes _____ No _____ Years in Business: _____

Sole Proprietorship: _____ Partnership: _____ Corporation: _____

Co-borrower:

Employer Name: _____

Employer address: _____

Job Title: _____ Type of Business: _____

Start Date: _____ Phone Number: _____

Monthly gross income: _____

Self Employed: Yes _____ No _____ Years in Business: _____

Sole Proprietorship: _____ Partnership: _____ Corporation: _____

If Less than 2 Years:

Employer Name: _____

Employer address: _____

Job Title: _____ Type of Business: _____

Start Date: _____ Phone Number: _____

Monthly gross income: _____

Self Employed: Yes _____ No _____ Years in Business: _____

Sole Proprietorship: _____ Partnership: _____ Corporation: _____

Asset Information

	Institution Name	Balance
Borrower:		
Checking	_____	_____
Savings	_____	_____
Money Market	_____	_____
Stocks/Bonds	_____	_____
401K	_____	_____
 Co-borrower:		
Checking	_____	_____
Savings	_____	_____
Money Market	_____	_____
Stocks/Bonds	_____	_____
401K	_____	_____

Authorization

Authorization to pull credit history and score: Yes _____ No _____

The Following information is requested by the Federal Government for certain types of loans related to a dwelling in order to monitor the lender's compliance with equal credit opportunity and fair housing and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a lender may neither discriminate on the basis of this information, nor on whether you choose to furnish it. If you furnish this information, please provide both ethnicity and race. For race, you may check more than one designation. If you do not furnish ethnicity, race, or sex, under Federal regulations, this lender is required to note the information on the basis of visual observation or surname. If you do not wish to furnish this information, please check the box below.

Borrower: _____ I do not wish to furnish this information

Ethnicity: _____ Hispanic or Latino
_____ Non-Hispanic or Latino

Race: _____ American Indian or Native American
_____ Asian
_____ Black or African American
_____ Native Hawaiian or Pacific Islander
_____ White

Sex: _____ Male _____ Female _____

Co-borrower: _____ I do not wish to furnish this information

Ethnicity: _____ Hispanic or Latino
_____ Non-Hispanic or Latino

Race: _____ American Indian or Native American
_____ Asian
_____ Black or African American
_____ Native Hawaiian or Pacific Islander
_____ White

Sex: _____ Male _____ Female _____

Real Estate Representation

Agent Name: Jerry Vice Company: RE/MAX Eastside Brokers, Inc.

Agent Phone: 425-557-7641

Email: MaryandJerry@EastsideDreamHome.com

Buyer's Agency Agreement: _____ Date: _____

Signature of Borrower: _____

Signature of Co-borrower: _____